

SWITCH KIT

Follow these easy steps to get started:

1

First things first, let's get your income moved over to your account. Use the attached form (page 3 of 5), to move your direct deposit . For your reference our "Routing Number" is 0421 0179 2, and your account number is _____.

2

Next, let's move all of your monthly payments over to your new account. Most of us use a variety of methods to make our payments electronically. Sometimes, we use bill payment at the Bank and sometimes we go online to pay on the website of the vendor.

3

Don't forget about your debit card. Many times, we pay monthly recurring fees and memberships using our debit card. These are some frequently paid items that we thought of: Netflix, Amazon Prime, PayPal and Local Gym Memberships.


You have successfully switched your account!

Wait, Don't Close Your Old Account Yet!

We recommend that you do not close your current account, until all of your important monthly payments have been moved over.

* Don't forget that we also offer FREE Online Banking and Bill Pay to make your life easier.

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Payment Category	Vendor Name	Electronic Payments made at the biller's website using your bank routing number and account number	Recurring Recurring transaction made to pay monthly payments using your debit card	Bill Pay Payments made using a bank provided bill pay system	Completed 
<i>Auto Payments:</i> Mortgage					
Car Payments					
Auto/Home Insurance					
<i>Utilities:</i>					
Electricity					
Water					
Gas					
Cable					
Home Phone/ Internet					
Cell Phone					
<i>Credit Cards:</i>					
<i>Other:</i>					

Please fill out this form and use it as a guide to getting your checking account up and running smoothly.

Don't Forget!

- Social Security
- EBay
- Spotify
- Day Care
- XM Radio
- Netflix
- Amazon
- PayPal
- iTunes
- Gym Membership

Direct Deposit Authorization

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Farmers Bank account. Use one form for each direct deposit.

Notification of Direct Deposit Authorization Change

Company or Employer:

Address:

City, State, Zip:

Phone Number:

Employee ID:
(if applicable)

Effective immediately, please deposit the net amount of my check to my Farmers Bank account. I authorize (name of depositor) to automatically deposit funds into the account below. This authorization shall remain in place until I have submitted a new authorization, or until this authorization is changed or revoked by me in writing.

Place an X next to your desired option.

Net amount to Farmers Bank CHECKING
Account # Routing #

Net amount to Farmers Bank SAVINGS
Account # Routing #

Signature: Date:

Name:

Address:

City, State, Zip:

Phone Number:

Direct Deposit Checklist:

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

- Payroll
- Investments
- Retirement Plans
- Social Security



SWITCHKIT Automatic Withdrawal Authorization

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of Withdrawal Authorization Change

Name of Company:

Account Number:

Payment Amount:

Address:

City, State, Zip:

Phone Number:

Please change my automatic withdrawal from the following account:

Financial Institution:

Account # Bank Routing #

Please make all future automatic withdrawals from the following account:

Financial Institution: **Farmers Bank**

Account # Bank Routing # **0421 0179 2**

Thank you very much.

This authorization will remain in effect until I have submitted to you a new authorization, or until you have been notified by me in writing that this authorization has been changed or revoked.

Signature: Date:

Name:

Address:

City, State, Zip:

Phone Number:

Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

- Home Mortgage
- Auto Loans
- Utilities
- Insurance
- Cable/Internet
- Gym/Club Memberships
- Credit Cards
- Investments
- Subscriptions
- Charity Donations

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Account Closure Authorization

You can authorize your remaining balance to be deposited automatically to your new Farmers Bank account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Account Closure Authorization

To Whom It May Concern:

Financial Institution:

Address:

City, State, Zip:

Please close my account:

Account Number: Primary Owner:

Address:

City, State, Zip:

Please send the remaining balance to:

Place an X next to your desired option.

Please deposit directly to my new account at Farmers Bank:
Account # Routing # **0421 0179 2**

Please forward me a check to my address listed below.

Primary Signature: Date:

Joint Signature:

Name:

Address:

City, State, Zip:

Phone Number:

Congratulations!

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.